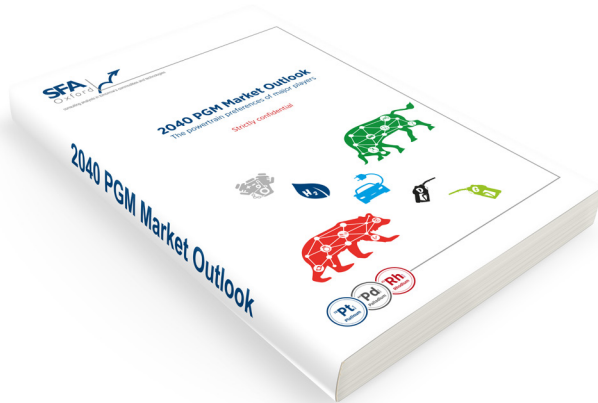


2040 PGM Market Outlook

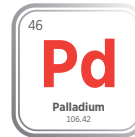


Key features:

This new, ground-breaking study examines the changing nature of the PGM market and metal prices due to advances in automotive technologies. It provides important information on the impacts of developments in powertrains, metal substitution and recycling.

The **latest 300 page study** includes:

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- Detailed evaluation of the PGM market (including metal prices) out to 2040.
- A breakdown of the projected powertrain shares and production by region out to 2040, and the associated impact on each metal.



- The changing nature and economics of global supply as well as long-term production profiles. The importance of chrome, iridium and ruthenium to mine revenue is also assessed.

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