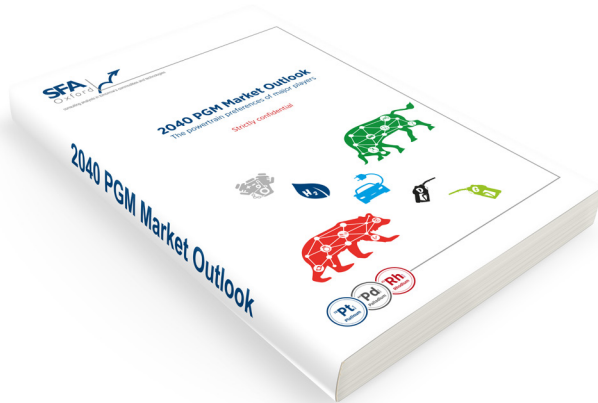


# 2040 PGM Market Outlook

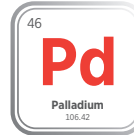


## Key features:

This new, ground-breaking study examines the changing nature of the PGM market and metal prices due to advances in automotive technologies. It provides important information on the impacts of developments in powertrains, metal substitution and recycling.

The **latest 300 page study** includes:

- Long-term sensitivity analysis of automotive technology.
- Detailed evaluation of the PGM market (including metal prices) out to 2040.
- A breakdown of the projected powertrain shares and production by region out to 2040, and the associated impact on each metal.



- The changing nature and economics of global supply as well as long-term production profiles. The importance of chrome, iridium and ruthenium to mine revenue is also assessed.

For full details please contact us.

## The SFA difference

SFA (Oxford) is a world-renowned authority on PGMs and strategic and precious metals for industrial applications, clean automobiles, jewellery and investment.

For more than 15 years, we have successfully undertaken complex assignments for a portfolio of companies that spans the entire value chain, from mine to market.

We have compiled the most comprehensive independent supply and demand database, and become renowned and trusted advisors throughout the industry.

